IEEE Legal Status Project
Region 8 Meeting

18 August 2011

Cheryl Sinauskas, Director,
MGA Geographic Activities
Project Overview

- IEEE continues its efforts on the initiative to review its legal status worldwide in 92 countries.
- The purpose is to assess and identify registration requirements and ensure that IEEE complies with all applicable laws and regulations in every country where it conducts its activities.
- IEEE has identified three major objectives:
  - Maintain corporate control over the local country entity.
  - Perform a full range of activities supported by Organizational Units including MGA, EAB, Standards, TAB.
  - Limit IEEE tax liability.
- Only new registrations are being established by IEEE:
  - Impacts existing local registrations.
- Legal efforts underway now.
- Implementation targeted through 2013.
IEEE

IEEE BoD

Technical Activities
Educational Activities
Standards
Member and Geographic Activities

Country Entity

Country Government
Actions that May Trigger Registration (Vary by Country)

- Issuing invoices to vendors for rendering of services related to IEEE activities
- Opening a local bank account
- Collection of membership dues
- Financial sponsorship of a conference
- Offering an educational accreditation program
- Hiring employee(s)
- Purchasing or leasing property
- Publication of papers and magazines
### Legal Status Project – Geo Unit Impact

<table>
<thead>
<tr>
<th>FUNCTION OF REGISTRATION</th>
<th>CURRENT REGISTRATION</th>
<th>AFTER NEW REGISTRATION</th>
</tr>
</thead>
</table>
| Decision Making          | Assembly of IEEE Members in country  
• Decision making authority for managing section operations through appointment | IEEE Board  
• Delegates authority in country |
| Protection of Assets     | Assets transfer to a local non-profit in country | Assets are protected within IEEE |
| Reporting                | Section responsible for reporting to local government | IEEE compiles input from the Section and in-country input from other OU’s and submits report(s) as required |

**=**
Legal Status Project
Section Functions Remain Unaffected

- Section activities continue
- Funding from IEEE for local activities continues
- Section Officers continue in their roles and are annually elected to office
- Annual MGA reporting
- All section run meetings, conferences, tutorials, seminars continue to be held
Legal Review Project – Breakout Session

- Workshop will cover
  - IEEE scope of activities
  - Overview - Corporate Review Process
  - Section Engagement and Impact

- Details:
  “IEEE Worldwide Legal Review and Section Partnership”
  Sunday, August 21\textsuperscript{st} - 8:00 to 9:15 A
  Yerba Buena Salons 1-6 & 10-15 (B3 Level)