

Financial Report IEEE Region 8 for Year 2013

Brian R Harrington
Treasurer: IEEE Region 8

IEEE Region 8 Committee Meeting
Budapest – Hungary: 5th April, 2014



Claiming Expenses

The Institute of Electrical and Electronics Engineers, Inc.
Expense Report: Region 8

Version 7: October 2009
Page 2: Scroll →

IEEE

Name: _____ Period Ending: _____
 Event: _____ R8 Committee Role: _____
 Attending As: _____
 The Currency used to complete this Report is _____ IEEE Membership Number: _____
 Purpose of Trip - Note each day's activity

The Default Currency for Car Mileage is the EURO
 If Expense Report is in a Different Currency enter
 Conversion Ratio for your Currency in Box below:
 1.00000

Provide details and full support on items (1) through (7)

Details:	Date:	Location:	MILES	KM	Enter Distance Driven each day in Row 25 and Select MILES or KM box with an 'X'.	Currency?	Expense
Personal Car Usage: (Enter 'X')							
Transport - Tolls and Parking							
Mileage Allowance @ 0.377 per Mile							
Mileage Allowance @ 0.234 per Km							
Taxi / Bus: Itemised Expenses C / F from Page 2 #1							
Plane, Train, Car Rental (Provide Receipts)							
Lodging - Self							
Meals / Self: Expenses C / F from Page 2 #2							
Official Guests: Expenses C / F from Page 2 #3							
Internet (Telephone and Fax)							
Tips and Gratuities: Expenses from Page 2 #4							
Visa							
Other Expenditure (5):							
Other Expenditure (6):							
Charged Directly to IEEE and CB Charge Card (7):							
Total Expense for Region 8							

Provide details below and attach full support on items 5, 6, & 7

(5) _____
 (6) _____
 (7) _____

Total of Expenditures Incurred	-	
Less Charged Directly to IEEE (7)	-	
Less Advance from IEEE Region 8		
Balance of Expense Report		Currency?

Convert Balance to Other Currency? 1.00000 Currency?
 Reimbursement Amount & Currency

Analysis:

	AMOUNT
04:10 Region 8 Committee Meetings and Social Events	-
05:20 Region 8 Committee Travel	-
Other Expenditures or Recoveries	-
Analysed Total	-

Signature: _____ Date: _____
 Approved: _____ Date: _____

NOTE: Complete the form in one currency and convert the final total if required.

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SEND TO:
 b.harrington@ieee.org

Copy on the Region 8
 Web Site

Reasonable Quality
 Scanned Copies of
 Receipts are Fine



Bank Transfer Details

Bank Account is Held in the Name of: _____

Your Address: _____

Bank IBAN or Account Number / Sort Code: _____

SWIFT BIC Code: _____

Address of Bank: _____

MORE ↓

Amount: _____

Expenditure on Region 8 business must always conform to Region 8 Travel Policy. Air Travel must be at the most economic discounted rate. We cannot pay Air travel for accompanying wives or partners; although they may take part in the social events organised. Any difference between a single and double bedroom rate is the responsibility of the member as are any incidental expenses incurred. The Treasurer will, at discretion, pay on the receipt of readable scanned copies of supporting documents.

b.harrington@ieee.org

If Payment Is Required through an Intermediate Bank Complete Further Information

Payee Bank:

Bank IBAN or Account Number: _____

SWIFT BIC Code: _____

Address of Bank: _____

Intermediate Bank:

Bank IBAN or Account Number: _____

SWIFT BIC Code: _____

Address of Bank: _____

Other Payment Instructions: _____

IF FIRST
EXPENSE CLAIM

OR

DETAILS HAVE
CHANGED

Use Currency of your Bank Account

Progress During the Year 2013

■ Income



■ Expenses



■ Cash






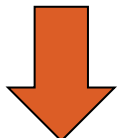

■ Foreign Exchange



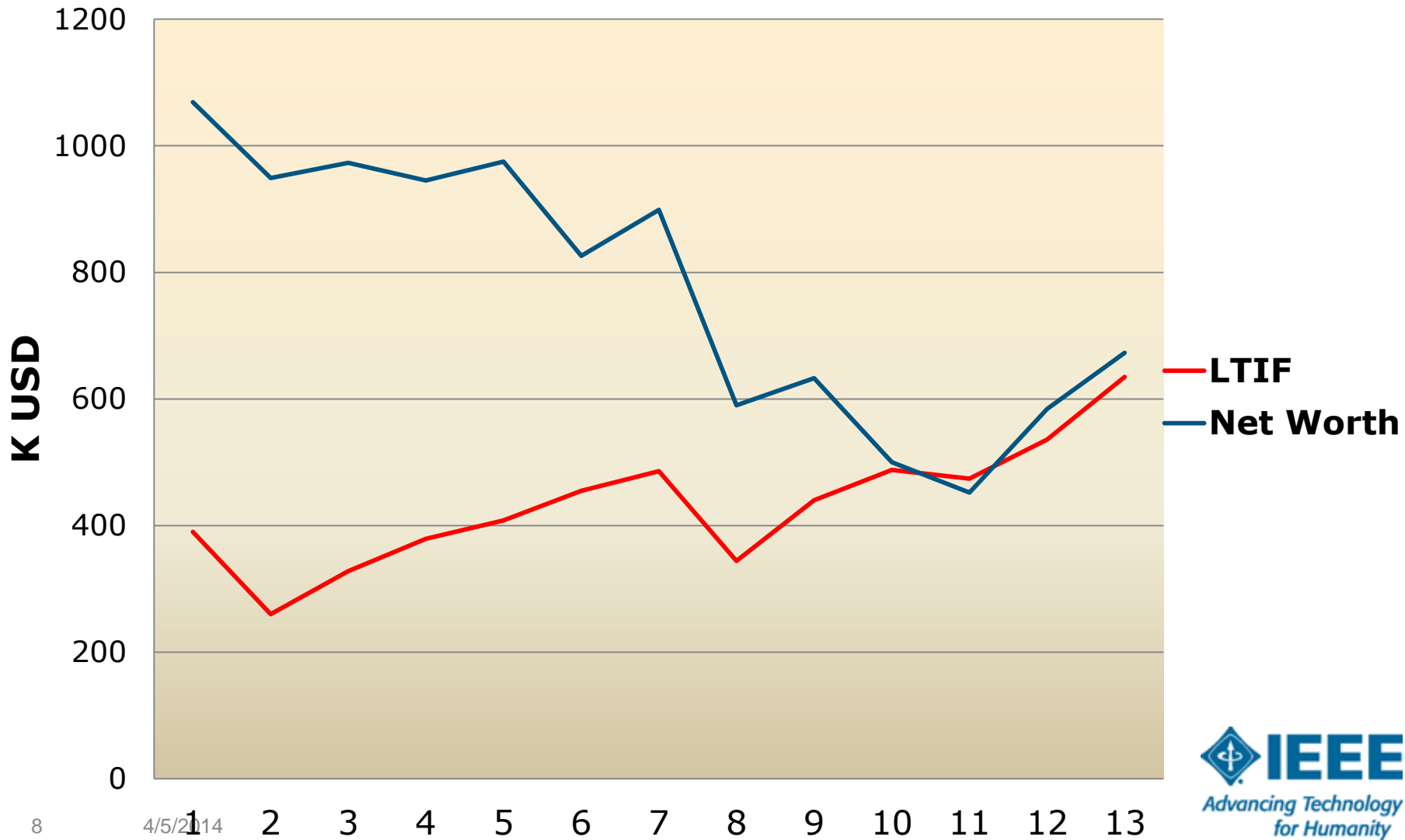
■ Net Worth
(surplus)



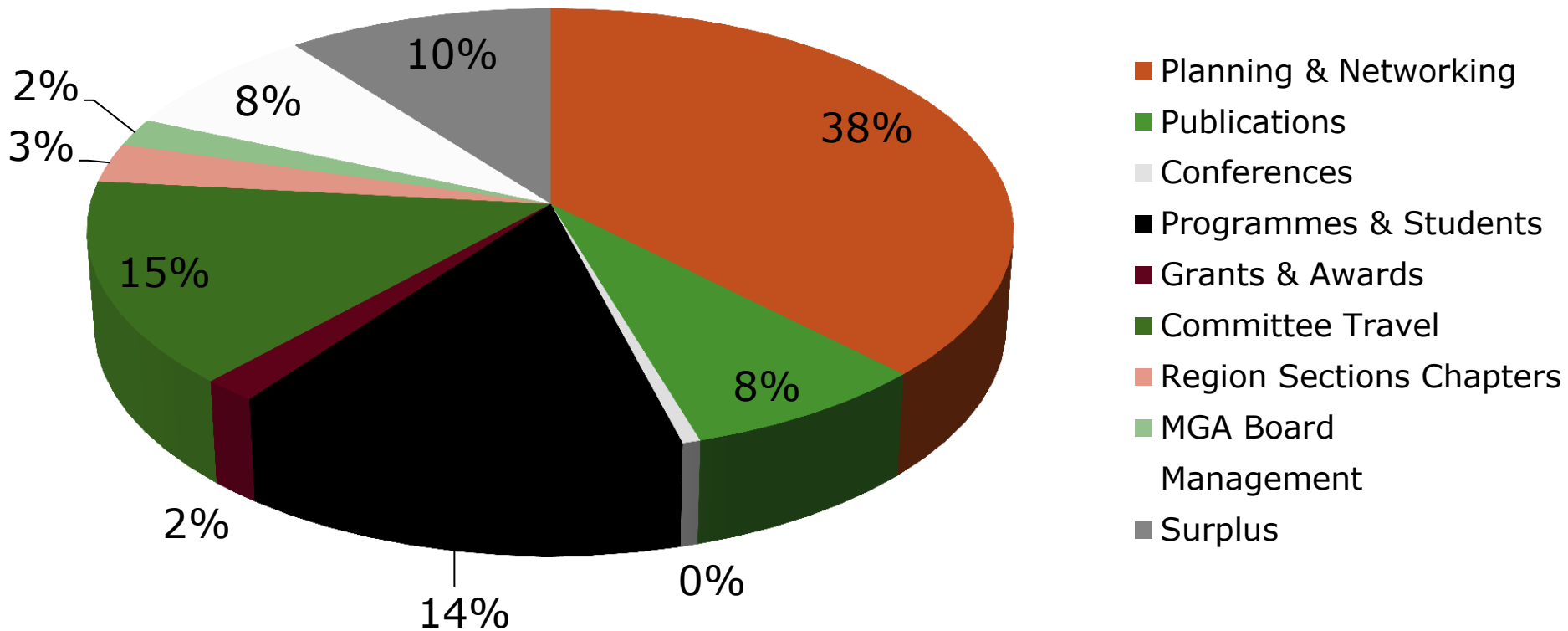
Progress During the Year 2013

■ Income		\$3,332
■ Expenses		\$47,219
■ Cash		\$18,156
■ Foreign Exchange		\$3,824
■ Net Worth (all assets)		\$88,638

Thirteen Year Trend



Allocation of Expenditure 2013



Statutory Reporting

Net Suite
Net Suite

NET SUITE

Net Suite

Net Suite

Net Suite

Net Suite

Net Suite

Weaknesses

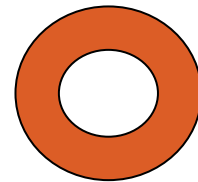
Some Sources of Funding

- VCF Assistance to Students to Present a Paper at an Approved Event.
- SSVR Section Support via Region. Discretionary Support to Geo. Units
- Director Funding for Director Travel.
- Committee Funding for Project Initiatives.
- The Budget Thinly Spread
- IEEE The Foundation, MGA, etc.

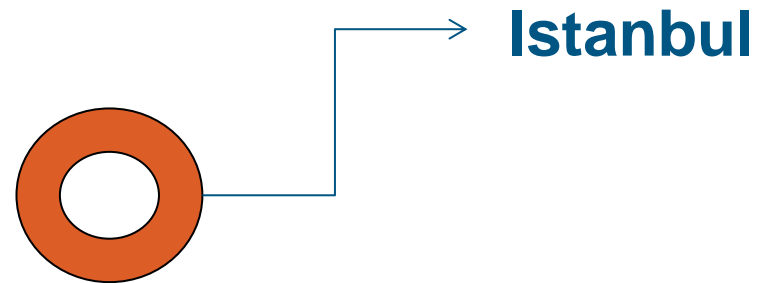
Projects from the Committee

Budget Belgrade Motions

Motion	Text	2006	2007	2008	approved
1	VCF				
2	A&R				
3	Sac 1		\$6,000		\$6,000
4	Sac 2		\$5,000		\$5,000
5	SAC 3		\$5,000		\$5,000
6	PA 1				
7	PA 2		\$20,000		\$8,000
8	MD 1 - HAC		\$10,000		\$10,000
9	IRC 1	\$5,000	\$20,000		withdrawn
10	IRC 2		\$23,000		\$15,000
11	IRC 3		\$2,000		withdrawn
12	IRC 4				withdrawn
13	IRC 5				
14	CC 1		\$4,000		\$4,000
15	EA 1				
16	EA 2		\$12,000		
17	EA 3		\$5,000		\$5,000
18	EA 4, TEP		\$2,000		\$2,000
19	Conf. 1, Melecon		\$6,000		\$6,000
20	conf 2, africon				
21	Conf 3, IEEE sponsored conference				
22	FG1				
23	FG2				
24	FG3		\$48,000		\$30,000
25	FG4				
26	FG5		\$8,000		\$8,000
27	FG6 - company accreditation		\$3,000		postponed
28	FG 7 - expert now				
29	FG 8 - TryEngineering		\$15,000		\$15,000
30	FG 9 - University Accreditation		\$6,000		\$6,000
31	FG 10 - open source		\$3,000		\$3,000
32	Lebanon 1		\$5,000		\$5,000
33	Lebanon 2		\$6,000		
34	VC SA from the floor				
35					
36					
37					
38					
39					
40					
		\$5,000	\$214,000	\$0	\$133,000

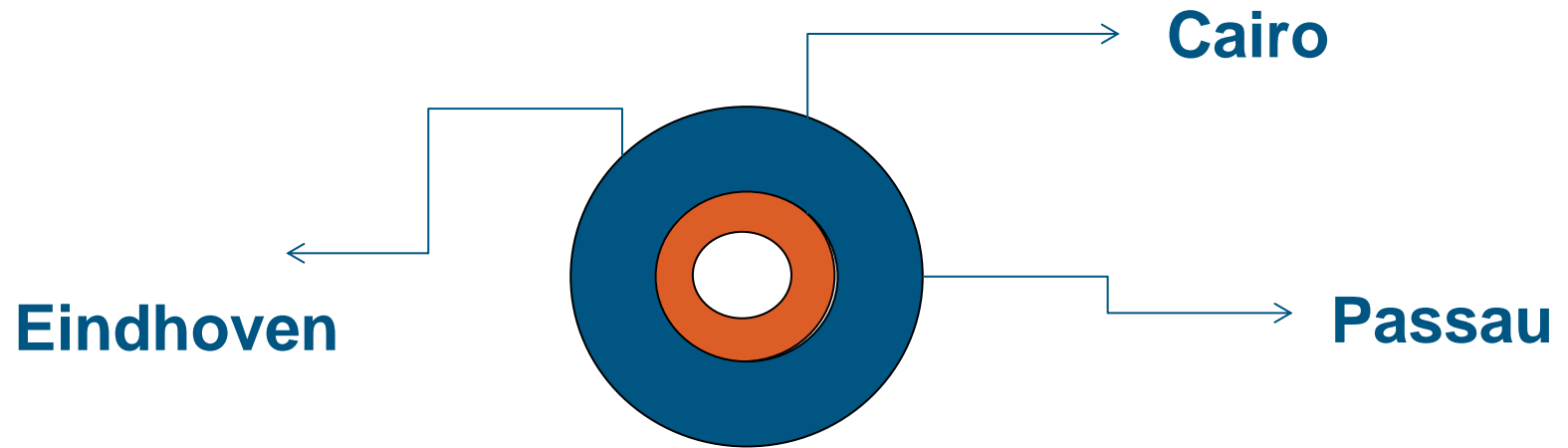


Student Congress Growth

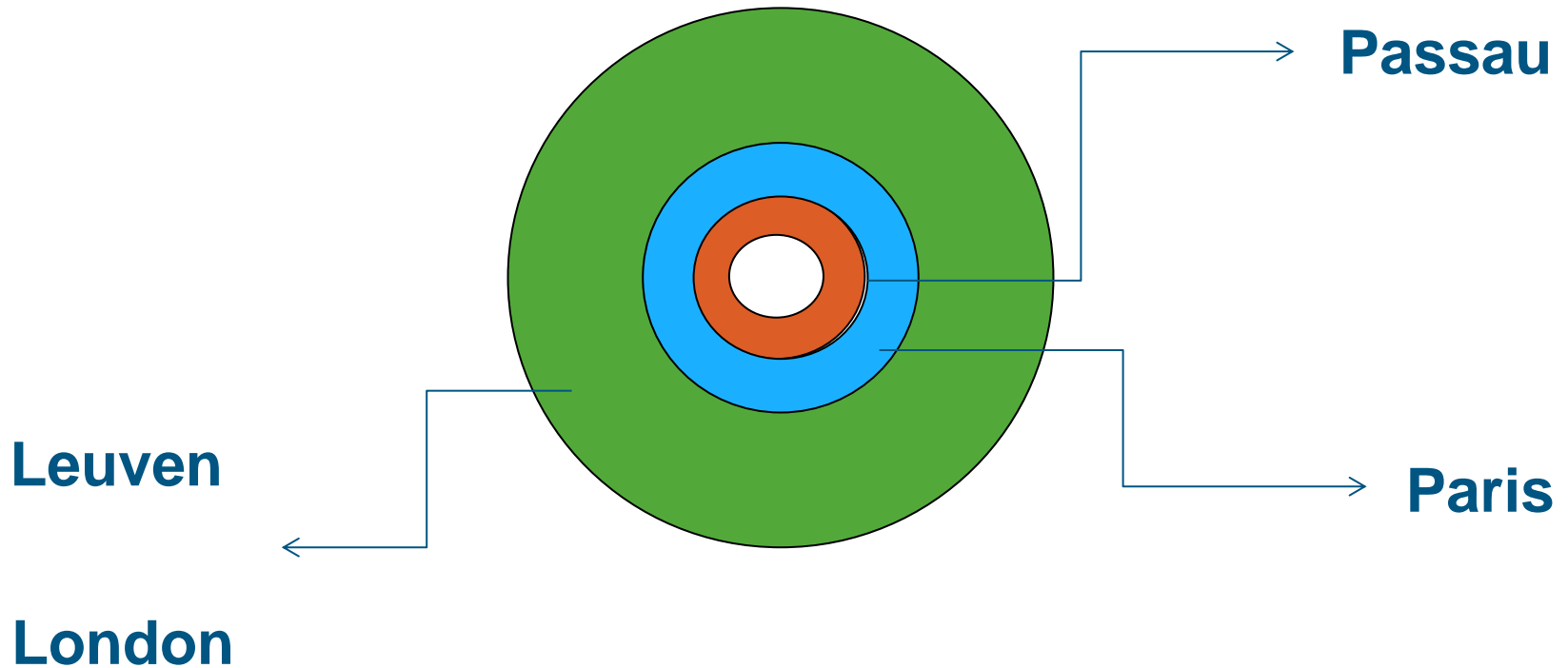


Istanbul

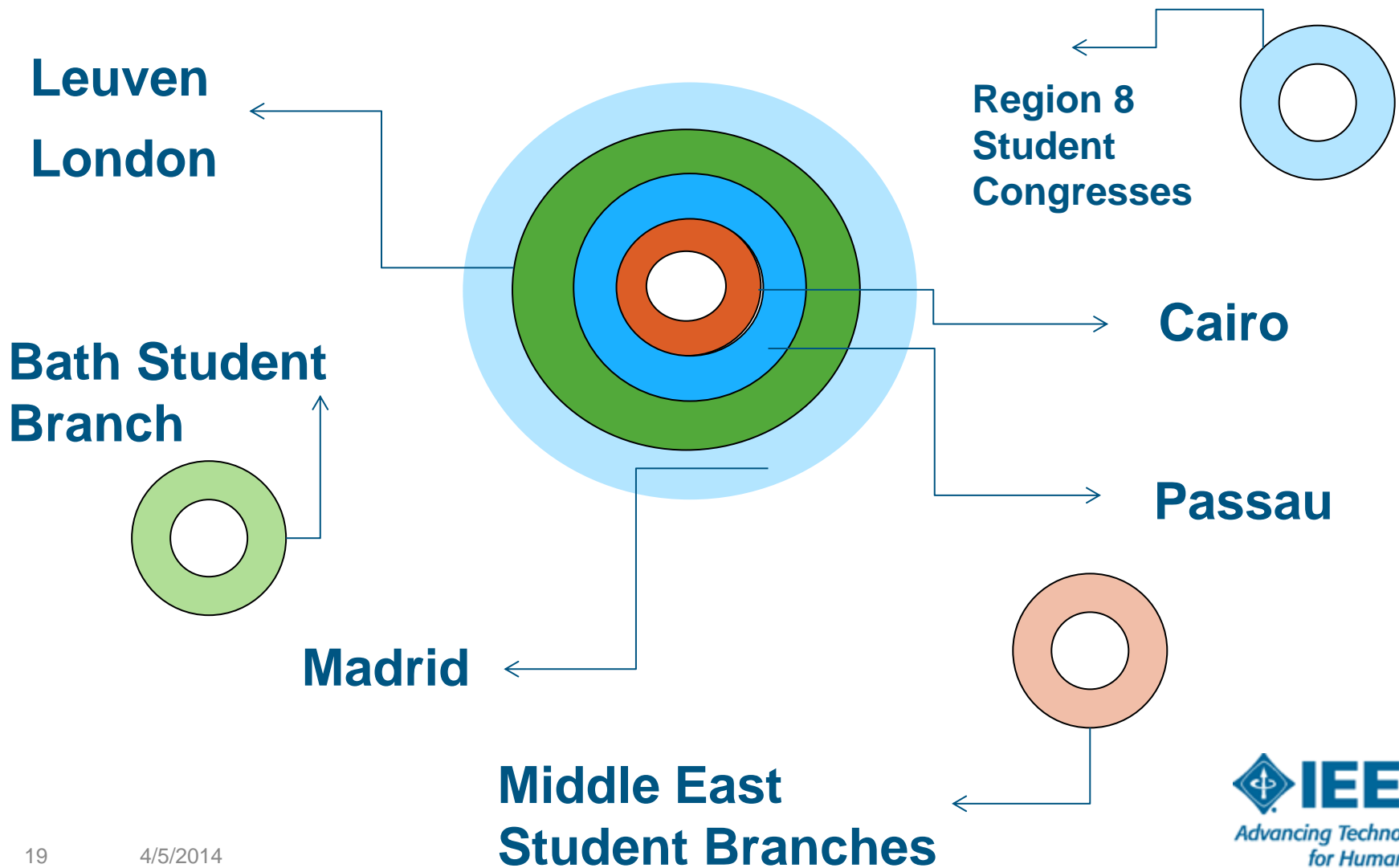
Student Congress Growth



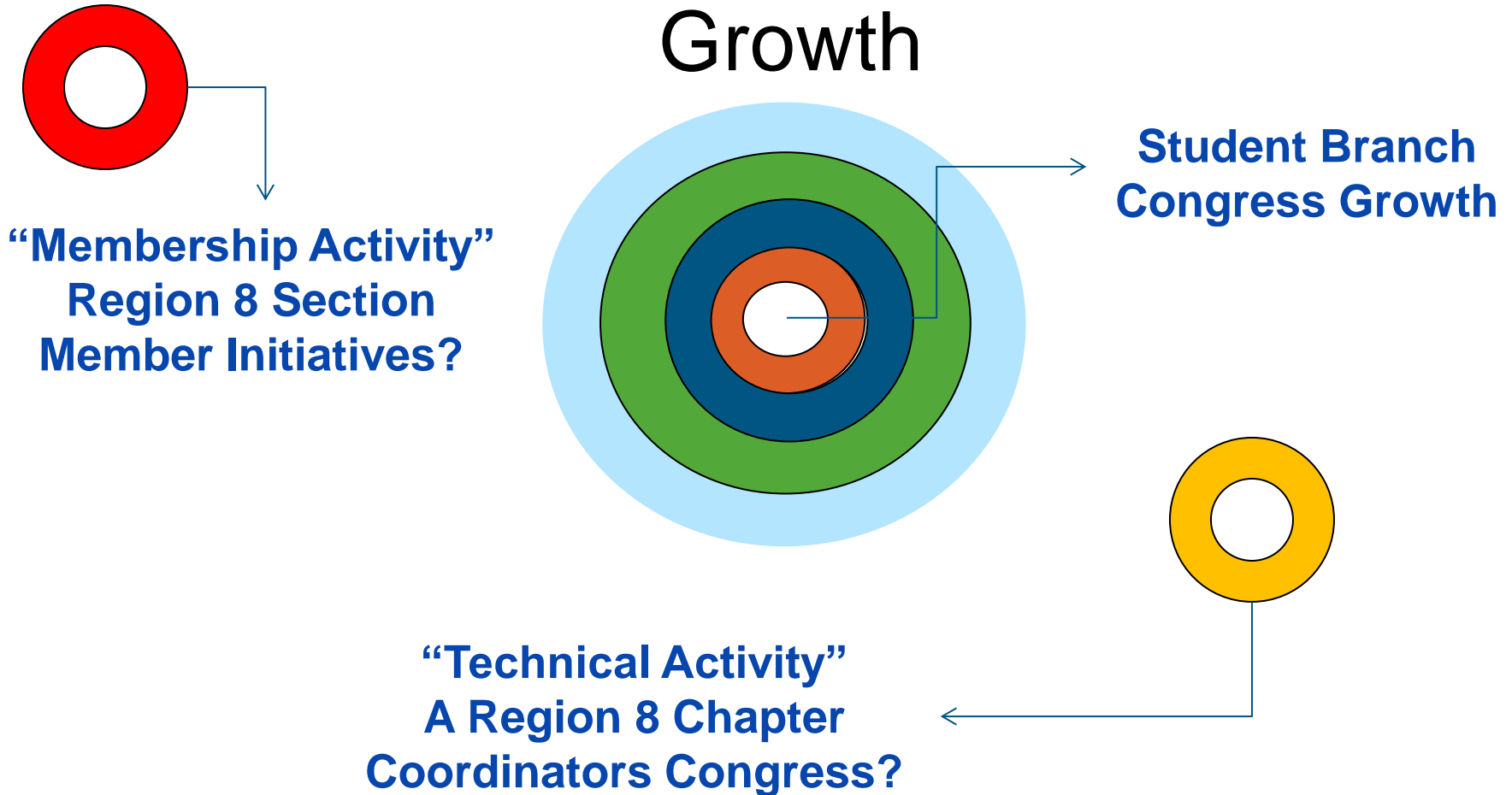
Student Congress Growth









Student Congress Growth



Membership and Technical Growth



Some Sources of Funding

- VCF  Assistance to Students to Present a Paper at an Approved Event.
- SSVR  Section Support via Region.
Discretionary Support to Geo. Units
- Director  Funding for Director Travel.
- Committee  Funding for Project Initiatives.
- The Budget  Thinly Spread.
- IEEE  The Foundation, MGA, etc.



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 UNITED KINGDOM

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Confirm your Life Member profile by 15 November 2013 and you will be entered to win one of five Apple iPad 2 tablets. (details on back)

MEMBER NO.	INVOICE NO.	AMOUNT DUE
05480975	1-1MWF1PB	\$148.95

Statement Date: 1 October 2013
 Member Grade: Life Senior
 Member Region: 8 - Europe, Middle East and Africa

(Continued from Previous Page)

2014 Life Member Profile: Verify your information via mail or online at www.ieee.org/LMprofile

Current Memberships, Publications and Products

IEEE Professional Communication Society Membership
 (includes Society e-Newsletter and Trans on PC)
 As a Society Life member, I wish to receive a Society
 Newsletter when provided. I wish to receive the above
 IEEE Society publication to which I am entitled. Yes No

*Voluntary contribution to the IEEE Life Member Fund may be made below
 in the contribution section.

Product Number*	QTY	Product Price	Applicable Tax	Air Freight	Amount Due
MEMPC026	1				COMP
SUBTOTAL AMOUNT (US\$)					\$148.95

Make a difference by donating to the IEEE Foundation.
 See back for more details on these funds.

IEEE Foundation General Fund	FSDL	
IEEE History Center Fund	FRFD	
IEEE Humanitarian Tech. Fund	HTCF	
IEEE Life Members Fund	LMFD	
IEEE Eta Kappa Nu Fund	ANNFD	
IEEE Region 8 Fund	RECB	
TOTAL AMOUNT DUE (US\$)		

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 U.S. Taxpayer ID #: 13-1656633
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IEEE Professional Communication Society Membership (includes Society e-Newsletter and Trans on PC) As a Society Life member, I wish to receive a Society Newsletter when provided. I wish to receive the above IEEE Society publication to which I am entitled. Yes No	MEMPC026	1				COMP \$148.95

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IEEE Life Members Fund	LMFD	
IEEE Eta Kappa Nu Fund	ANNFD	
IEEE Region 8 Fund	RECB	
TOTAL AMOUNT DUE (US\$)		

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SUBTOTAL AMOUNT (US\$)

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See back for more details on these funds.**

IEEE Foundation General Fund

FSDL

IEEE History Center Fund

FRFD

IEEE Humanitarian Tech. Fund

HTCF

IEEE Life Members Fund

LMFD

IEEE Eta Kappa Nu Fund

ANNFD

IEEE Region 8 Fund

REG8

TOTAL AMOUNT DUE (US\$)

0001778-0005787

SUBTOTAL AMOUNT (US\$)		\$148.95
Make a difference by donating to the IEEE Foundation. See back for more details on these funds.		
IEEE Foundation General Fund	FSDL	
IEEE History Center Fund	FRFD	
IEEE Humanitarian Tech. Fund	HTCF	
IEEE Life Members Fund	LMFD	
IEEE Eta Kappa Nu Fund	ANNFD	
IEEE Region 8 Fund	REG8	\$ 1:00
TOTAL AMOUNT DUE (US\$)		\$149.95

IEEE Region 8 Student & Section Support

Default Contribution is \$1.00 but, Other Value May be Entered Including Zero.

01778-0005787

Summary

- 1. Improve Process of Annual Reporting in Region 8**
- 2. The Region is Planning a Full Programme of Events for This Year**
- 3. Performance of the Region 8 Finances is Steady under still Uncertain Market conditions**

Questions?



Thank you!

Expense Caption	Income	Exp
		Project
Income:		
Regional Assessment: Membership Dues Element	450.25	
Direct Support: MGA Allocation for Management of the Region	155.90	
Voluntary Contributions: Member Donations	10.00	
Interest Received: Bank Accounts	1.00	
Administration Fees for Conference Technical Co-Sponsorship	3.30	
Balancing Charge	10.95	
Expenses:		
R 8 Committee Meeting: Accommodation and Social (Berlin)		
R 8 Committee Meeting: Accommodation and Social (T.B.D)		
Regional Committee Travel: Berlin		
Regional Committee Travel: T.B.D.		
OPCOM		
Region 8 Director:		
<input type="checkbox"/> Representing Region 8		12.00
<input type="checkbox"/> Ad-hoc committees and appointments		10.00
<input type="checkbox"/> Discretionary fund for activities and Section support		4.00
Region 8 Director-Elect:		
<input type="checkbox"/> Representing R8 at Section, Chapter, and Conference activity		10.00
<input type="checkbox"/> Representing R8 in IEEE Meetings (Board of Directors)		5.00
Region 8 Past-Director:		
<input type="checkbox"/> N&A Committee Meetings		10.00
<input type="checkbox"/> Awards and Recognition		5.00
<input type="checkbox"/> Strategic Planning Process		4.00
Vice Chair for Technical Activities:		
<input type="checkbox"/> Technical Activity Sub-Committees Coordination		7.50
<input type="checkbox"/> R8 Conference Promotion - Africon, Melecon, Eurocon....		18.00
<input type="checkbox"/> Chapters (Chair, Coordination meetings with Society support)		18.00
<input type="checkbox"/> Standards		3.00
<input type="checkbox"/> Educational Activity		2.50
<input type="checkbox"/> Industrial Relations Initiatives		1.00
<input type="checkbox"/> Projects and Initiatives		3.00
Vice Chair for Membership Activities:		
<input type="checkbox"/> Membership Activity Sub-Committees Coordination		7.50
<input type="checkbox"/> Region 8 News: Editorial and Production		70.00
<input type="checkbox"/> Electronic Communications Co-ordination		2.50
<input type="checkbox"/> Membership Development		5.00
<input type="checkbox"/> Professional Activities		12.50
<input type="checkbox"/> Affinity groups - Including History and Life Members		3.50
<input type="checkbox"/> GOLD		8.00
<input type="checkbox"/> Projects and Initiatives		3.00
Vice Chair for Student Activities:		
<input type="checkbox"/> Student Activity Sub-Committee Coordination		5.00
<input type="checkbox"/> Student Paper Contest (MELECON 2012)		12.50
<input type="checkbox"/> Student Branch Congress (SBC 2012)		50.00
<input type="checkbox"/> Student Branch Congress - Travel Support		8.00
<input type="checkbox"/> Student Branch Support and Coordination (SAC)		5.00
<input type="checkbox"/> Regional Student Representative (RSR)		3.00
<input type="checkbox"/> Projects and Initiatives		3.00
Region 8 Secretary:		
<input type="checkbox"/> Administrative Support to Region 8		5.00
<input type="checkbox"/> Secretarial (Committee Registration and Agenda Books)		8.00
Region 8 Treasurer:		
<input type="checkbox"/> Audit and Support Charges		6.00
<input type="checkbox"/> General (Site Inspection for 2012/2013 Committee Meetings)		7.00
<input type="checkbox"/> VCF Coordination and Awards		10.00
Total of Budget:	609.50	609.50

Budget 1999: \$430:40K

Budget 2002: \$607:90K

Budget 2005: \$688:85K

Budget 2007: \$632:00K

Budget 2008: \$770:51K

Budget 2009: \$563:00K

Budget 2010: \$537:50K

Budget 2011: \$680:00K

Budget 2012: \$609:50K

Budget 2013: \$640:50K

Graph

Table

Average BID rate for the week of Monday, Aug 20, 2012 to Sunday, Aug 26, 2012 @ +/- 0%

USD / EUR
26.93 %

