



About myself

- I was born and educated in Warsaw, Poland.
- In 1981 I won a British Council scholarship and came to UK, where I have lived ever since.
- I worked at the University of Kent at Canterbury as a researcher, lecturer (Reader), and a head of a large research group (GaAs Simulation and Design).
- Simultaneously, I run a small consultancy company through which my various software and hardware products were commercially exploited.
- Currently I am semi-retired Visiting Professor at ESIGELEC, Rouen, France, and Vice-Chair of the local council, Throwley.

Main IEEE Activities and Achievements

- ▶ Chair of Membership Development at UK and Ireland Section (2003-2012).
- ▶ Region 8 Assistant Treasurer and Voluntary Contribution Fund coordinator (2015).
- ▶ Region 8 Section Vitality, Financial Reporting (2016-2018).

| Reports | 2015 | 2016 | 2017 | 2018 |
|---------|------|------|------|------|
| On time | 77% | 99% | 100% | 100% |
| Bonus | 47% | 77% | 89% | 94% |

- ▶ Region 8 is now one of the best performing in IEEE in terms of reporting.

Position Statement

- I have the required experience, knowledge and practical and interpersonal skills to fulfil Treasurer duties and to deliver in the diverse and multicultural environment of our Region.
- I intend to improve financial management of the Region by providing regular up-to-date information and advice to R8 budget holders.
- I will propose to R8 OpCom formation of the Finance Committee.
- I intend to further help Section Treasurers with their financial reporting by launching a volunteer based project to link local multilingual/multicurrency financial software with the IEEE corporate finance system.

THANK YOU!



R8 Treasurer Responsibilities (R8 OpMan)

- Reimbursement of authorized travel and other expenses. Checking that the claims comply with IEEE and R8 policies.
- Preparation of an annual budget of Region 8. Monitoring financial reports for adherence to the budget.
- Provide periodic reporting on financial matters to the R8 Committee and the R8 Operating Committee and for securing their approval on financial actions when necessary.
- In the planning of Region 8 Committee Meetings and other major events involving the Committee, responsible for ensuring that Hotel contracts and other substantial financial liabilities are handled in a manner compliant with IEEE requirements, and that reasonable economies are made.

Region 8 Bank Accounts as of 31/12/2017

| | |
|--|-----------------|
| › Custody Banking REGION 8: | \$169,174 |
| › NatWest REGION 8 USD ACCOUNT: | \$8,878 |
| › NatWest REGION 8 EURO ACCOUNT: | \$585 |
| › NatWest REGION 8 GBP ACCOUNT: | \$479 |
| › IEEE Long Term Investments Section REGION 8: | \$811,900 |
| › Regional Assessment Account REGION 8: | \$68,156 |
| › Donations Account REGION 8: | <u>\$50,176</u> |
| Total: | \$1,109,348 |

Region 8 Reporting Status 2018

| Region 8 Financial Reports 2017 | Accounts | % Eligible |
|---------------------------------|----------|------------|
| Rebate with 10% bonus | 150 | 96% |
| Rebate only | 6 | 4% |
| No Rebate | 0 | 0% |
| N/A (regional accounts) | 7 | 0% |
| Total Accounts | 163 | 100% |

Bank Upload Template was used for 70% of accounts

Region 8 Reporting Status 2018

| Region 8 Financial Reports 2017 | GEO Units | % Eligible |
|---------------------------------|-----------|------------|
| Rebate with 10% bonus | 63 | 94% |
| Rebate only | 4 | 6% |
| No Rebate | 0 | 0% |
| N/A (Region 8) | 1 | 0% |
| Total GEO Units | 68 | 100% |