

Treasury Administration IEEE Region 8

Historic

Organisation of Region 8 Finances

< Year 2000 Rolph Remshardt of Boeblingen, Stuttgart.

Over-head projector, marker pens and paper.



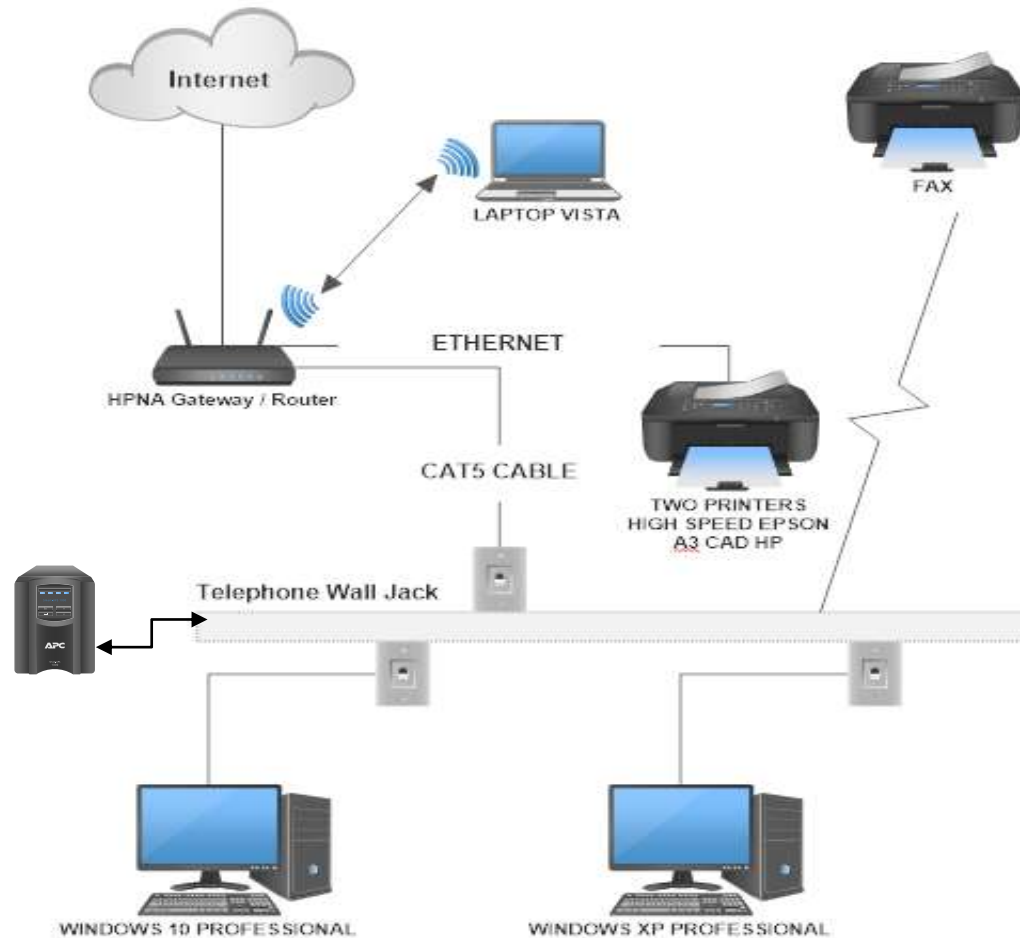
<Year 2005 Herr Schmitt of Aachen, Germany.

Floppy Disks and Spreadsheets.



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CURRENT CONFIGURATION



Current Version of SAGE
Requires Windows 10.

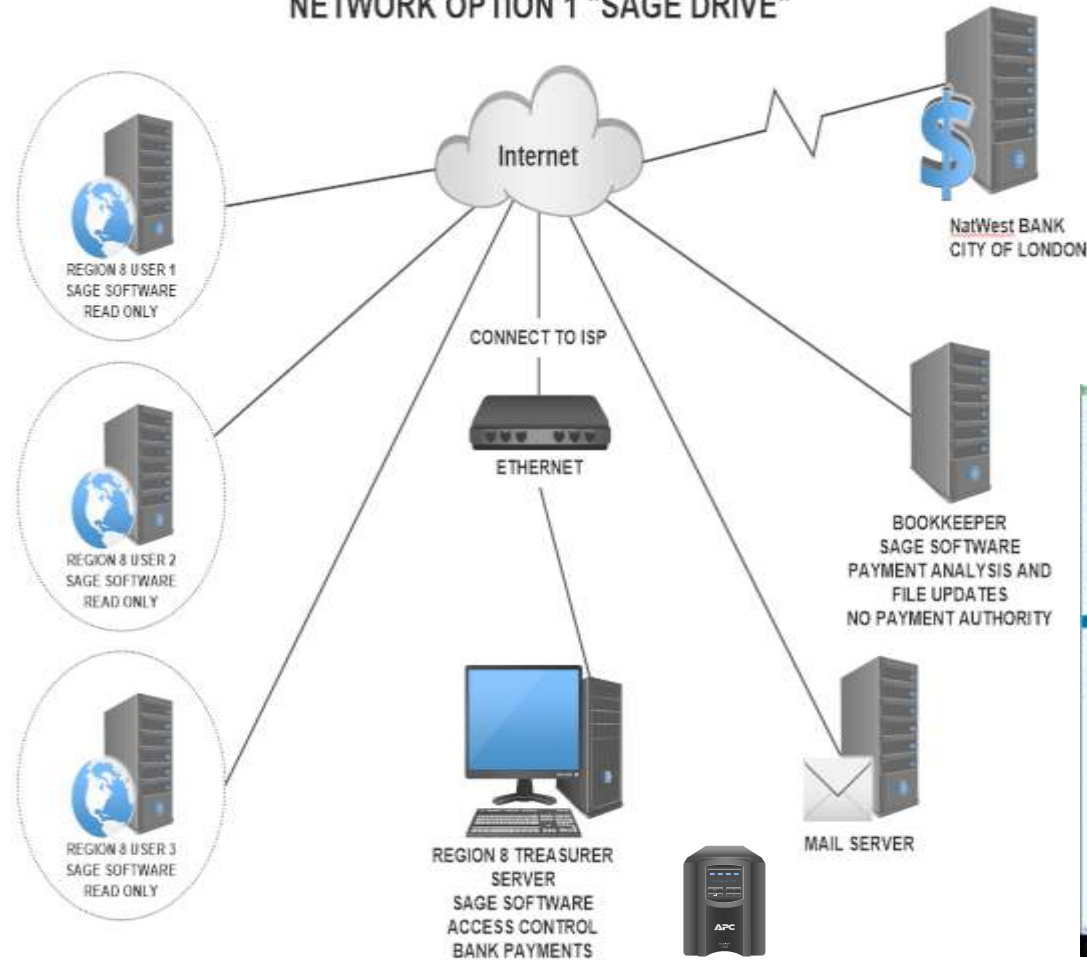
XP System Supports
Archive Data.

FAX Sometimes used by
BANK for Sensitive
Correspondence.



Organisation of Region 8 Finances

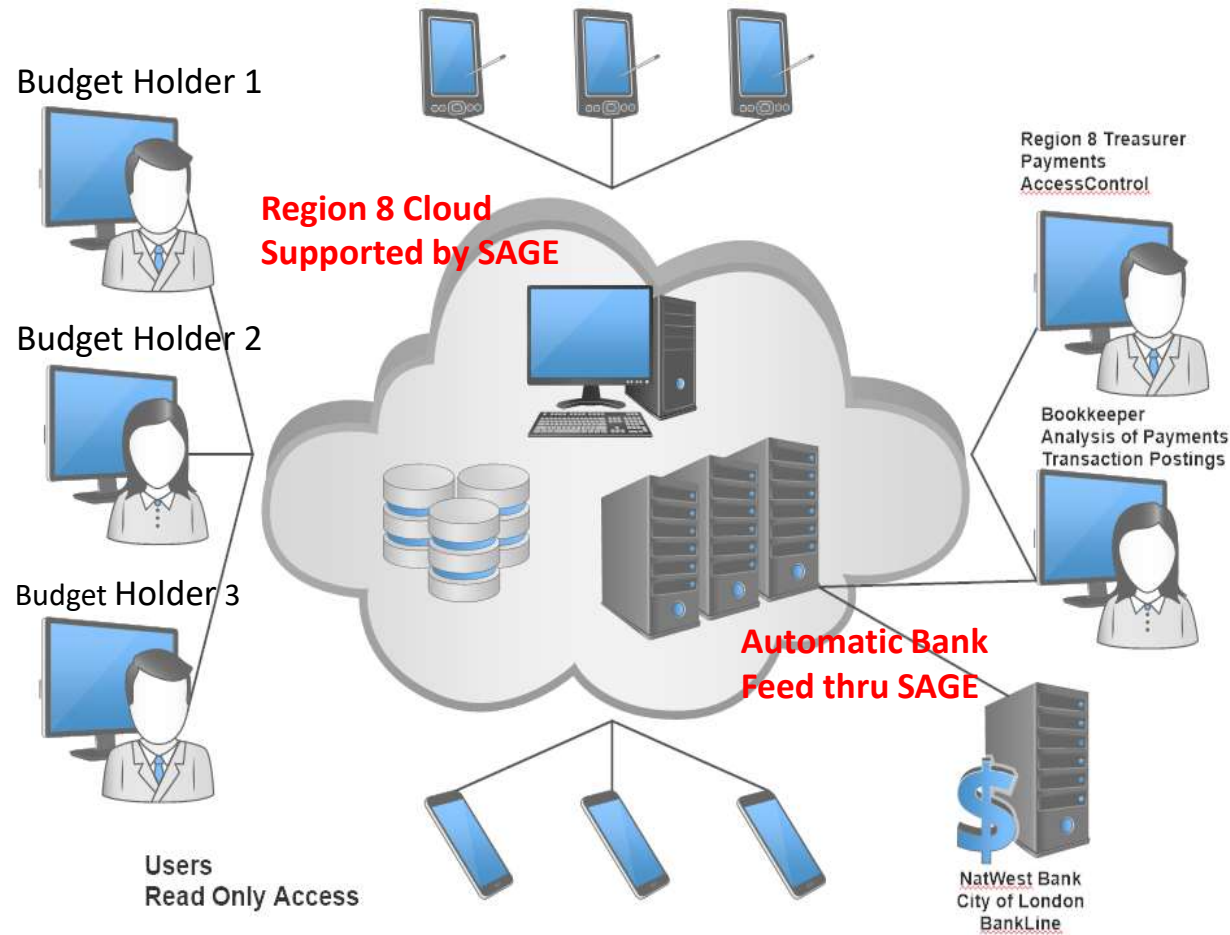
NETWORK OPTION 1 "SAGE DRIVE"



Current Contract with SAGE
allows for 5 Licences + Technical
Support + Report Design
Assistance + Automatic Updates
+ Microsoft Interface Support.

[illegible]

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- This is a Web based system.
- Conversion of file held data to Web based data will be done by SAGE +Training.
- Normal offering is for 2 Full users + 6 other users.
- No Server required by Region 8.
- General Cloud and Web based advantages.

Issues

1. Greater Investment in the Vice Chair operations
2. Streamline the Financial administration required in Region 8



Advantages of Adopting this Approach

- To spread the administrative workload by enabling shared working on Region 8 Financials
- To enable project cost tracking by Region 8 Budget holders
- To enable enquiries on payments and receipts to be made by Budget holders
- To enable the automatic update and reconciliation of Sage Drive accounts on bank account movements
- To offer Region 8 volunteers (OpCom) free access to the Microsoft Office 365 suite and to the Microsoft OneDrive Cloud
- To extend access to mobile devices – selected countries

Thank You

Colin Taylor FCA